

# RUTLAND JOINT STRATEGIC NEEDS ASSESSMENT

## DEMOGRAPHY AND GROWTH

May 2023

# Demographics

## Census 2021:

- Population 41,049
- 9.8% increase since 2011 (above national increase of +6.6%)
- More older adults

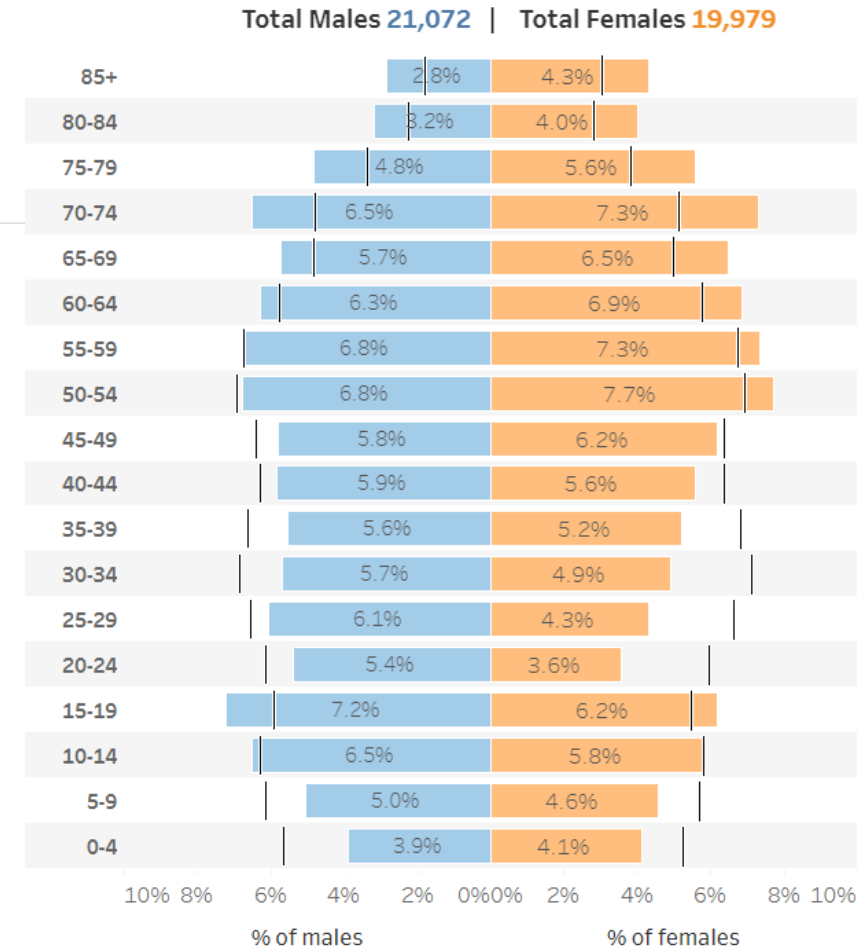
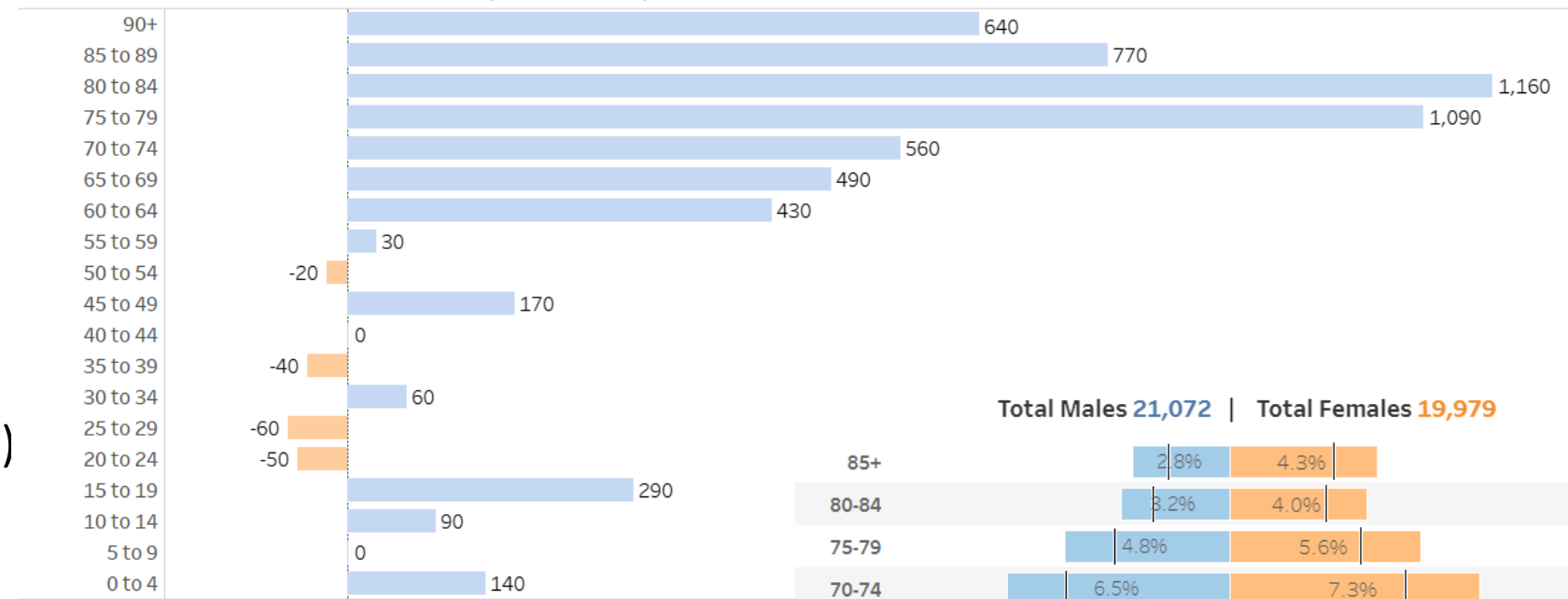
## Future projections:

- Population increase of 14% to 46,500 by 2043 due mainly to migration
- Negative natural change (births – deaths)
- Main increases among 60+ age bands

## Military / Veteran population:

- 2,110 armed forces personnel and entitled civilians in 2022 (5.1% of population)
- A further 6.9% have previously served in the UK armed forces

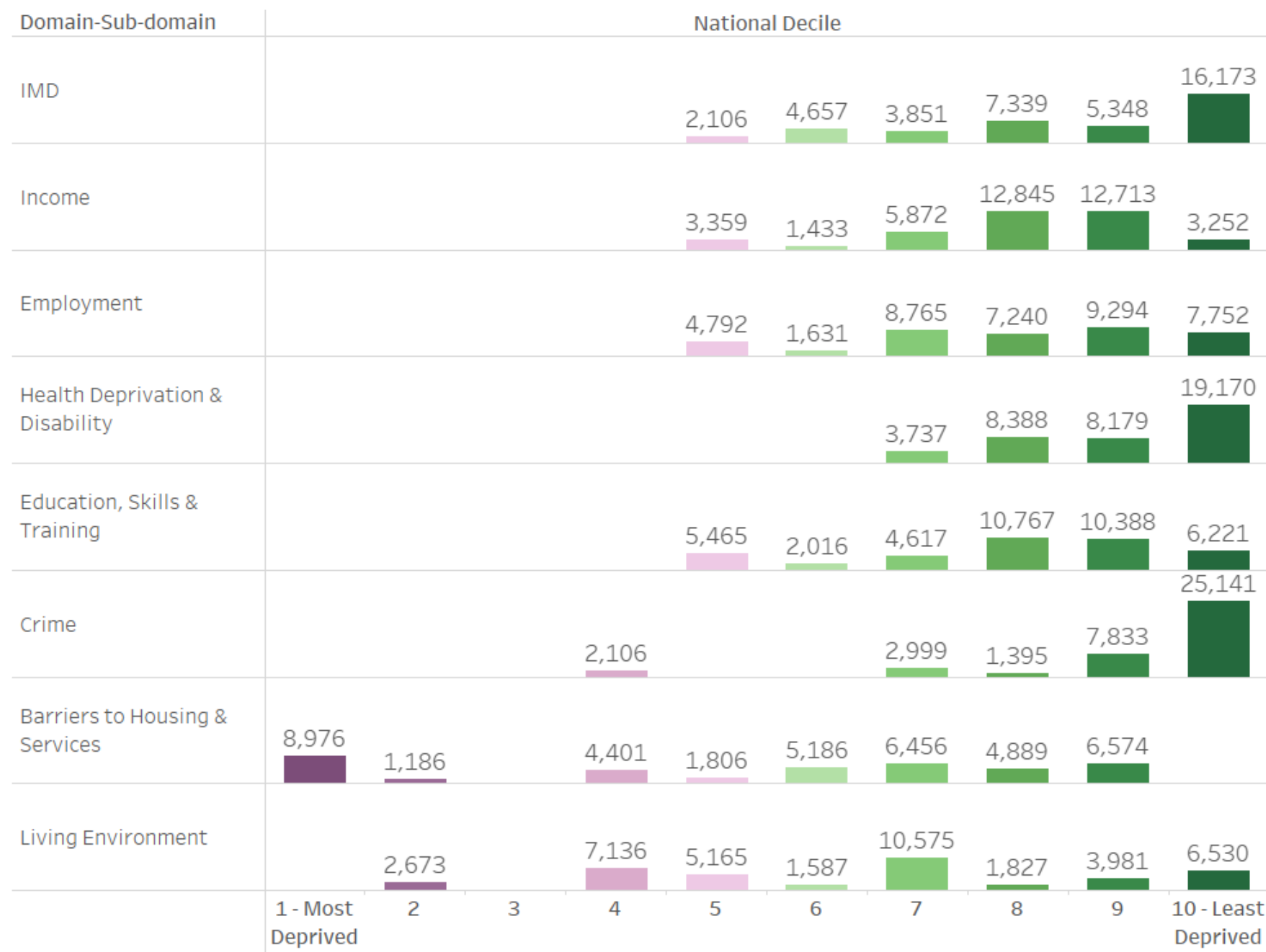
Change over Time by Quinary Age (2021-2043)



# Deprivation

- Ranked 303rd out of 317 local authorities for Multiple Deprivation (1 is the most deprived)
- Pockets of deprivation related to housing & services and Living environment

LSOA Distribution by National Decile (Rutland)

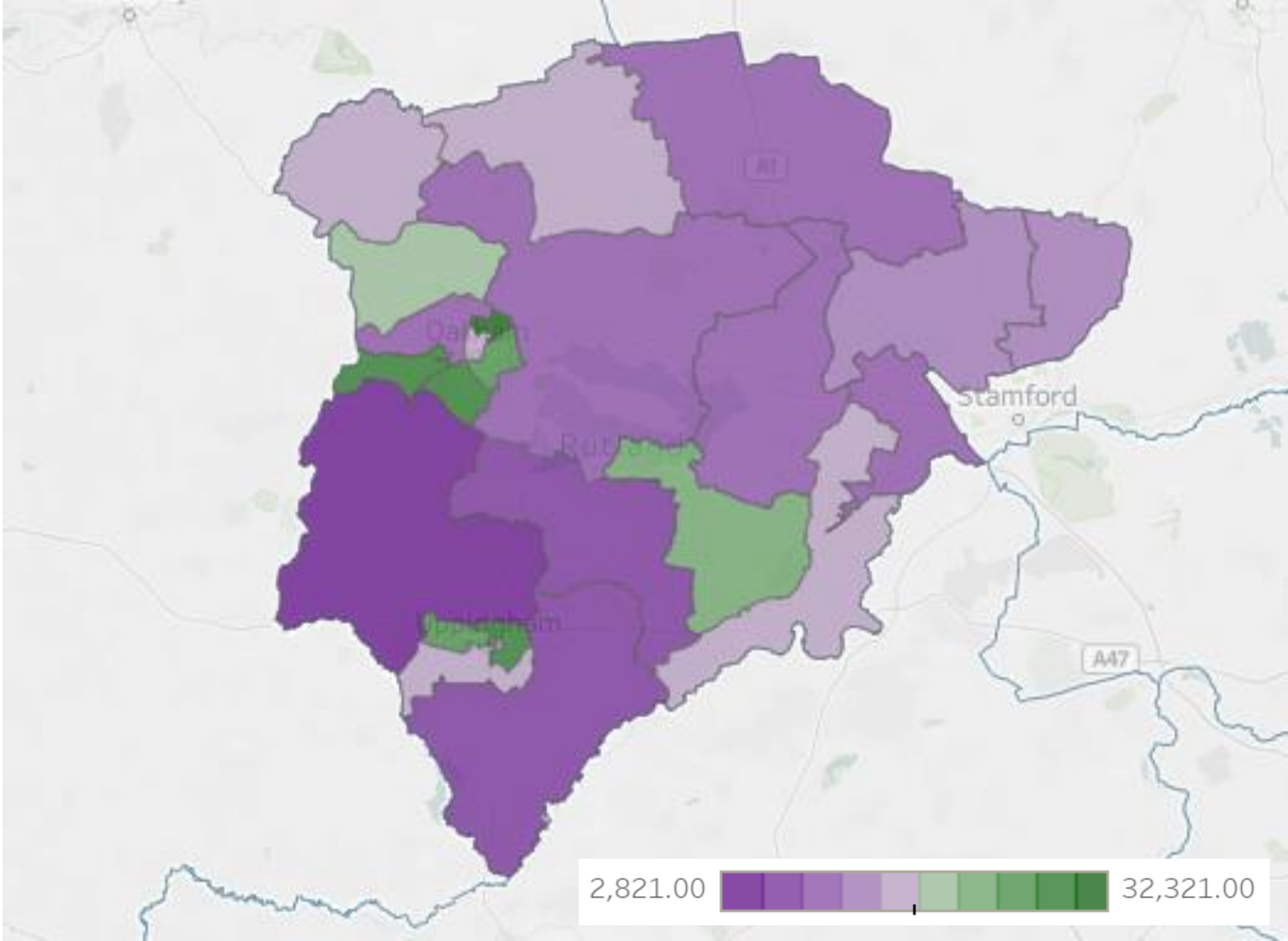


# Deprivation

Living environment:  
indoors sub-domain

Covers quality of  
housing e.g.

- lack of central heating
- not meeting decent homes standard



# Life Expectancy

- **Life expectancy at birth** for males and females in Rutland is significantly better than regional and national averages:
  - 82.9 for males (4.2 years above national average)
  - 85.5 years for females (2.7 years above national average)
- **Healthy life expectancy at birth:**
  - 74.7 males (significantly better than the national average)
  - 66.8 females (statistically similar to the national average)

# Deaths

- Lower proportion of deaths in hospital / hospice than nationally. Significantly higher proportion in care homes and at home

# Protected Characteristics

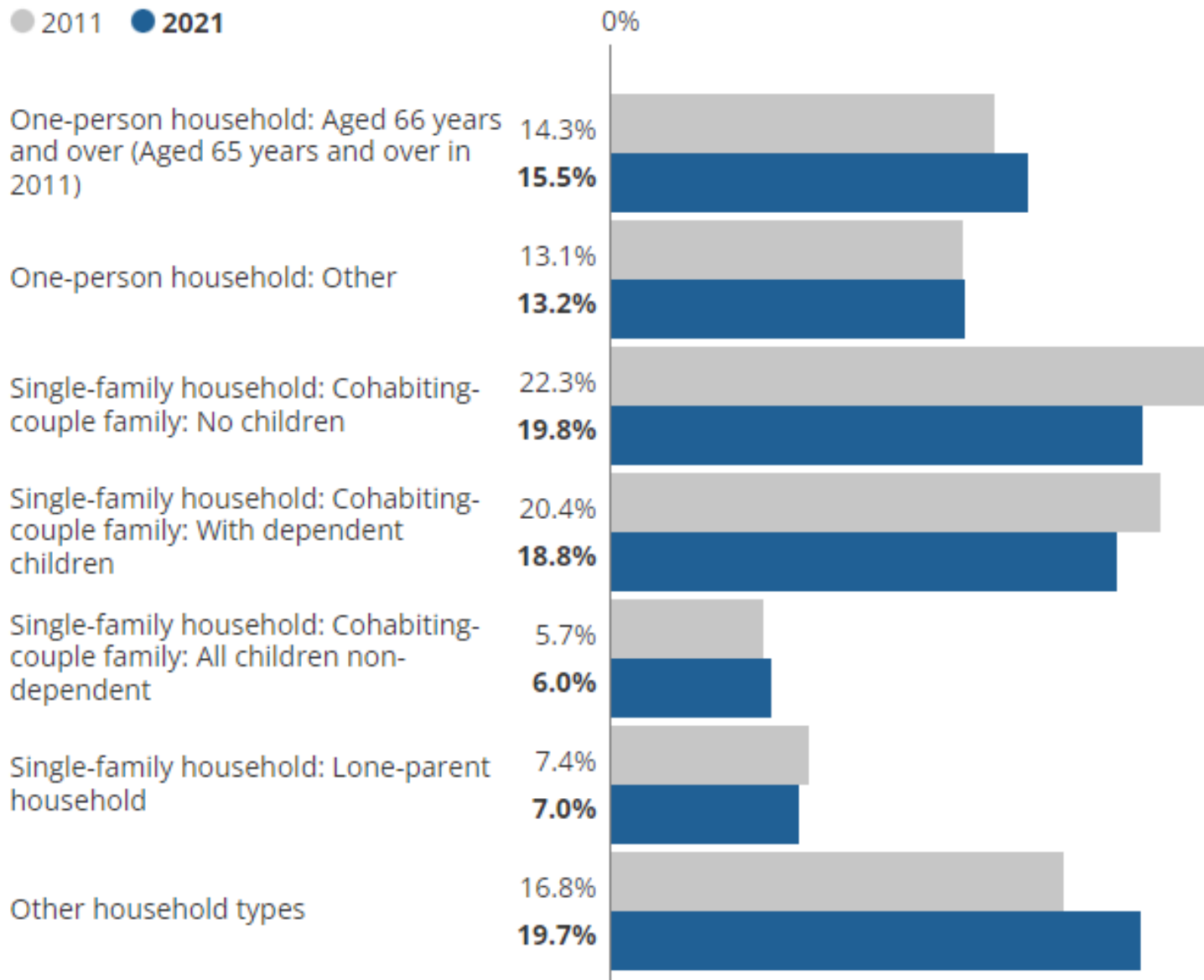
- 94.8% White / 5.2% Ethnic Minority
- 55.4% Christian (down from 68.2% in 2011). 37.1% have no religion (up from 23.4%)
- 15.8% disabled (lower than national average)
- 2.1% of the 16+ population identified as LGB+ (compared to 3.0% nationally)
  
- Very high rate of sponsorship of Ukrainians (143 arrivals as of May)

# Housing & Homelessness

- Increase in home ownership to 70.9% since 2011 (East Mids saw a fall)
- Increase in private renting to 16.7%
- Increase in single older person households
- Previous housing market assessment found a need to increase the supply of accessible and adaptable dwellings, and older persons housing
- Issues of housing affordability

Percentage of households by household composition, **Rutland**

● 2011 ● 2021



Source: Office for National Statistics – 2011 Census and Census 2021

# Employment & Skills

- 1.7% of people claiming out of work benefits (401 people) - lowest East Midlands LA. A further 746 claiming UC indicating low wages (February 2023)
- Largest employment sectors: Education, Accommodation & Food Services, Manufacturing, Health
- Residents more likely to work in Managerial and Professional occupations (52.4% in Rutland) compared to other East Midlands residents (45.9%)
- Pay for Rutland residents is higher than other East Midlands local authorities and the England average. However, earnings by workplace are the lowest in the East Midlands.
- Well qualified population with 43.5% holding Level 4+



# Economy & Productivity

- 2023 Economic Strategy Insights found that productivity was low and the economy was in the bottom 10 of UK local authorities for economic growth between 2010 and 2019.
- Factors could be:
  - sector mix – the county has a lower share of typically high productivity service sectors such as Financial & Insurance Services and Information & Communication.
  - performance of sectors – which tend to be less productive in Rutland than average, and workplace wages are below the national average
  - Potential labour supply – the population is growing, but there are more older residents
  - Higher resident wages suggests that potentially higher skilled workers choosing to work outside of Rutland